

Sales Training Checklist

Have you established a “Purpose of the training”?
Can you describe what your team will have learned or new skills that they will have acquired at the end of the training?

Pre Training

- Date
- Setting**
- In-person
- Hybrid
- Virtual
- Resources**
- Presentation Deck
- Videos
- Equipment

Post Training

- How will you test your team to see if you were successful in your training purpose?
- Multiple choice quiz
- Fill in the blank
- Role Play
- Set up surveys so that trainees can share 1-2 major takeaways from the session

Live Training

- How will you keep it interactive?
- What questions will you ask?
- When are the breaks?